

IN THE UNITED STATES DISTRICT COURT  
FOR THE NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION

**IN RE FRIEDMAN'S INC.  
SECURITIES LITIGATION**

Civil Action No. 1:03 CV-3475-WSD

**NOTICE OF AUTOMATIC STAY**

Notice is hereby given that on Friday, January 14, 2005, Friedman's Inc. d/b/a Friedman's Jewelers ("Debtor") filed for protection under Chapter 11 of the United States Bankruptcy Code, 11 U.S.C. §§ 101, et seq. (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of Georgia, Savannah Division, Case No. 05-40129 (the "Petition"). Pursuant to section 362(a) of the Bankruptcy Code, the filing of the Petition operates as a stay, applicable to the Debtor of "the commencement or continuation, including the issuance or employment of process, of a judicial, administrative or other action or proceeding against the debtor that was or could have been commenced before the commencement of the case under this title, or to recover a claim against the debtor that arose before the commencement of the case under this title." Accordingly, pursuant to section 362(a) of the Bankruptcy Code, all proceedings in the above-styled matter are stayed as to the Debtor.

Dated: January 24, 2005.

Respectfully submitted,

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**CERTIFICATE OF SERVICE**

This certifies that I have this day electronically filed the within and foregoing **Notice of Automatic Stay** with the clerk of the court using CM/ECF system which automatically sends e-mail notification of such filing to the following attorneys of record:

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